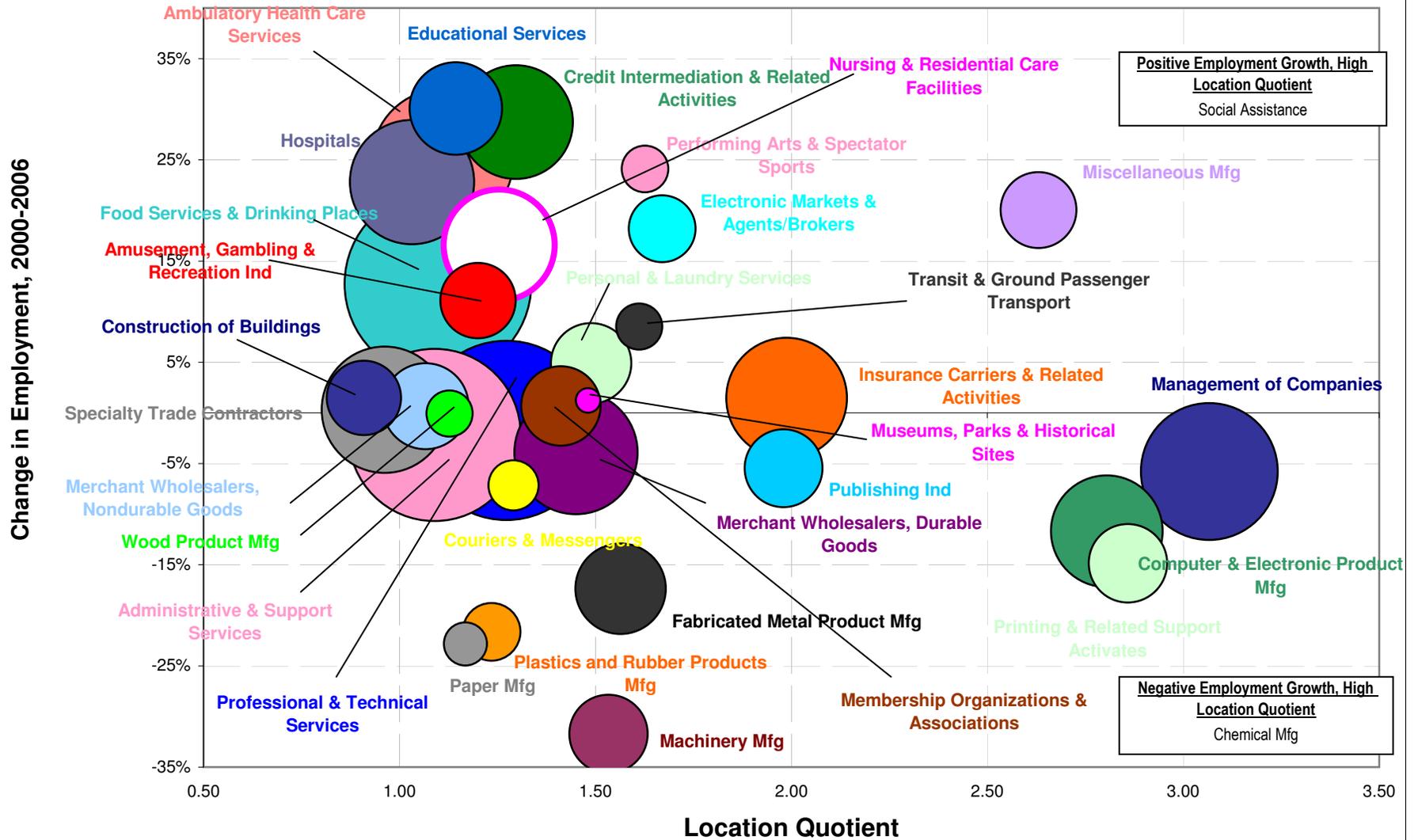


GREATER METROPOLITAN WORKFORCE COUNCIL SUMMARY ANALYSIS								
	①	②	③	④	①②③④			
Characteristic	High Employment Concentration	High Growth Industry	High Volume Occupations	High Wage	These numbers correspond roughly to priorities that individual Workforce Investment Boards might consider. Columns 1 and 2 focus on business customers and where the "hot spots" are for business in the region. Columns 3 and 4 are oriented toward meeting the needs of jobseeker customers.			
Source	LQ Analyses	Employment Outlook	Occupations in Demand	QCEW				
Measure Unit	LQ / Change in Employment 2000-06	projected % growth from 2004-14	expected # openings to 2014	average annual wage				
Industry Sector Occupations within Industry Sector								
Professional & Technical Services	1.25 / 3%	30.70%		\$ 109,050				
Accountants and Auditors			7262	\$ 62,234				
Computer Software Engineers (Application/Software)			10686	\$82,805 to \$90,438				
Bookkeeping, Accounting and Auditing Clerks			5093	\$ 36,587				
Administrative & Support Services	1.1 / 0%	38.30%		\$ 31,253				
Office Clerks			18340	\$ 27,940				
Janitors and Cleaners			8625	\$ 25,293				
Security Guards			2522	\$ 28,517				
Food Services & Drinking Places Industry	1.2 / 10%	22.85%						
Cashiers			20970	\$ 18,561				
Cooks			4659	\$ 23,920				
First-Line Supervisors/Managers of Food Service Workers			3857	\$ 30,202				
Management of Companies	3.0 / -4%	38.20%		\$ 97,390				
Executive Secretaries and Administrative Assistants			6851	\$ 42,952				
Accountants and Auditors			7262	\$ 62,234				
Customer Service Representatives			11737	\$ 31,733				
Computer and Electronic Product Mfg Industry	3.0 / -5%	8.50%						
Engineers (Mechanical and Industrial)			3823	\$72,467 to \$79,622				
First-Line Supervisors/Managers of Production and Operating Workers			2138	\$ 55,266				
Retail Trade	NA	14.25%		\$ 43,850				
Retail Salespersons			33463	\$ 21,209				
Cashiers			20970	\$ 18,561				
First-Line Spvsrs/Mgrs of Retail Sales Workers			3391	\$ 39,270				
Insurance Carriers and Related Activities	2.0 / 3%	36.80%						
Customer Service Representatives			11737	\$ 31,733				
Hospitals	1.1 / 23%	53.75%						
Registered Nurses		18.15%	18594	\$ 67,092				
Nursing Aides			5130	\$ 26,633				
LPNs								
Ambulatory Health Services	1.1 / 27%	46.70%						
Home Health	1.25 / 15%	101.90%						
Registered Nurses			18594	\$ 67,092				
Nursing Aides			5130	\$ 26,633				
Home Health/Care Aides			9985	\$ 23,945				
Medical Assistants			2256	\$ 32,614				

Employment size as a function of employment concentration and employment change 2000-2006, Twin Cities Region



QCEW 3rd Quarter 2007, Greater Metropolitan Workforce Council region

Data sorted by # of employees

Industry	Ownership	Avg Establish ment Nbr	Avg Employee Nbr	Avg Weekly Wage	Total Wages	% industry of total employees (by ownership totals)
Total, All Industries	Total, All Ownerships	110300	1890275	1557	\$ 21,886,763,681	100.00%
Total, All Industries	Private	106359	1667375	1544	\$ 19,401,813,372	88.21%
Total, All Industries	Total Government	3941	222899	1617	\$ 2,484,950,309	11.79%
Goods-Producing Doi	Total, All Ownerships	18850	329723	1876	\$ 4,402,184,403	17.44%
Goods-Producing Doi	Private	18778	325029	1875	\$ 4,339,318,902	19.49%
Health Care and Soci	Private	8308	241391	1519	\$ 2,528,561,646	14.48%
Manufacturing	Total, All Ownerships	6233	226901	1910	\$ 3,109,011,229	12.00%
Manufacturing	Private	6233	226901	1910	\$ 3,109,011,229	13.61%
Health Care and Soci	Total, All Ownerships	7302	221496	1597	\$ 2,406,729,847	11.72%
Retail Trade	Total, All Ownerships	12877	203797	877	\$ 1,245,994,456	10.78%
Retail Trade	Private	12866	203631	878	\$ 1,245,319,540	12.21%
Accommodation and	Private	7167	163311	968	\$ 821,099,562	9.79%
Finance and Insuranc	Private	7557	113238	2260	\$ 2,101,817,203	6.79%
Professional and Tec	Total, All Ownerships	13204	110766	2181	\$ 1,950,421,914	5.86%
Administrative and W	Private	5691	110277	1040	\$ 811,769,466	6.61%
Professional and Tec	Private	13342	108334	2144	\$ 1,916,698,312	6.50%
Educational Services	Total, All Ownerships	2376	103559	1688	\$ 1,028,277,193	5.48%
Administrative and W	Total, All Ownerships	4967	102931	1544	\$ 775,228,092	5.45%
Construction	Total, All Ownerships	11944	94463	1889	\$ 1,235,918,254	5.00%
Public Administration	Total Government	2582	89956	1171	\$ 914,409,734	40.36%
Construction	Private	11873	89790	1885	\$ 1,173,207,416	5.39%
Educational Services	Total Government	1946	86927	1240	\$ 839,411,411	39.00%
Transportation and W	Total, All Ownerships	3122	74872	1557	\$ 867,199,666	3.96%
Public Administration	Total, All Ownerships	1596	71781	1175	\$ 866,748,785	3.80%
Management of Comj	Private	1982	65033	2834	\$ 1,664,189,981	3.90%
Management of Comj	Total, All Ownerships	832	59362	3076	\$ 1,609,014,144	3.14%
Transportation and W	Private	2807	58453	1518	\$ 658,614,230	3.51%
Educational Services	Private	1615	44071	1447	\$ 413,920,440	2.64%
Arts, Entertainment, &	Private	1352	34416	1448	\$ 278,852,882	2.06%
Real Estate and Rent	Private	5478	30613	1960	\$ 341,166,227	1.84%
Transportation and W	Total Government	315	16419	1700	\$ 208,585,436	7.37%
Health Care and Soci	Total Government	175	9901	1694	\$ 127,913,515	4.44%
Utilities	Total, All Ownerships	165	8139	2837	\$ 150,542,502	0.43%
Utilities	Private	151	7382	2910	\$ 140,206,559	0.44%
Goods-Producing Doi	Total Government	72	4692	1982	\$ 62,865,501	2.10%
Construction	Total Government	71	4673	1991	\$ 62,710,838	2.10%
Professional and Tec	Total Government	765	3066	1856	\$ 26,457,640	1.38%
Administrative and W	Total Government	104	2741	1451	\$ 24,223,445	1.23%
Utilities	Total Government	14	756	2094	\$ 10,335,943	0.34%
Retail Trade	Total Government	11	166	571	\$ 674,916	0.07%

QCEW 3rd Quarter 2007, Greater Metropolitan Workforce Council region

Data sorted by # establishments

Industry	Ownership	Avg # Establishments	Avg Employee Nbr	Avg Weekly Wage	Total Wages	% industry of total # establishments (by ownership totals)
Total, All Industries	Total, All Ownerships	110300	1890275	1557 \$	21,886,763,681	100.00%
Total, All Industries	Total Government	3941	222899	1617 \$	2,484,950,309	3.57%
Total, All Industries	Private	106359	1667375	1544 \$	19,401,813,372	96.43%
Goods-Producing Domain	Total, All Ownerships	18850	329723	1876 \$	4,402,184,403	17.09%
Goods-Producing Domain	Private	18778	325029	1875 \$	4,339,318,902	17.66%
Professional and Technical Services	Private	13342	108334	2144 \$	1,916,698,312	12.54%
Professional and Technical Services	Total, All Ownerships	13204	110766	2181 \$	1,950,421,914	11.97%
Retail Trade	Total, All Ownerships	12877	203797	877 \$	1,245,994,456	11.67%
Retail Trade	Private	12866	203631	878 \$	1,245,319,540	12.10%
Construction	Total, All Ownerships	11944	94463	1889 \$	1,235,918,254	10.83%
Construction	Private	11873	89790	1885 \$	1,173,207,416	11.16%
Health Care and Social Assistance	Private	8308	241391	1519 \$	2,528,561,646	7.81%
Finance and Insurance	Private	7557	113238	2260 \$	2,101,817,203	7.11%
Health Care and Social Assistance	Total, All Ownerships	7302	221496	1597 \$	2,406,729,847	6.62%
Accommodation and Food Services	Private	7167	163311	968 \$	821,099,562	6.74%
Manufacturing	Total, All Ownerships	6233	226901	1910 \$	3,109,011,229	5.65%
Manufacturing	Private	6233	226901	1910 \$	3,109,011,229	5.86%
Administrative and Waste Services	Private	5691	110277	1040 \$	811,769,466	5.35%
Real Estate and Rental and Leasing	Private	5478	30613	1960 \$	341,166,227	5.15%
Administrative and Waste Services	Total, All Ownerships	4967	102931	1544 \$	775,228,092	4.50%
Transportation and Warehousing	Total, All Ownerships	3122	74872	1557 \$	867,199,666	2.83%
Transportation and Warehousing	Private	2807	58453	1518 \$	658,614,230	2.64%
Public Administration	Total Government	2582	89956	1171 \$	914,409,734	65.52%
Educational Services	Total, All Ownerships	2376	103559	1688 \$	1,028,277,193	2.15%
Management of Companies and Enterprises	Private	1982	65033	2834 \$	1,664,189,981	1.86%
Educational Services	Total Government	1946	86927	1240 \$	839,411,411	49.38%
Educational Services	Private	1615	44071	1447 \$	413,920,440	1.52%
Public Administration	Total, All Ownerships	1596	71781	1175 \$	866,748,785	1.45%
Arts, Entertainment, and Recreation	Private	1352	34416	1448 \$	278,852,882	1.27%
Management of Companies and Enterprises	Total, All Ownerships	832	59362	3076 \$	1,609,014,144	0.75%
Professional and Technical Services	Total Government	765	3066	1856 \$	26,457,640	19.41%
Transportation and Warehousing	Total Government	315	16419	1700 \$	208,585,436	7.99%
Health Care and Social Assistance	Total Government	175	9901	1694 \$	127,913,515	4.44%
Utilities	Total, All Ownerships	165	8139	2837 \$	150,542,502	0.15%
Utilities	Private	151	7382	2910 \$	140,206,559	0.14%
Administrative and Waste Services	Total Government	104	2741	1451 \$	24,223,445	2.64%
Goods-Producing Domain	Total Government	72	4692	1982 \$	62,865,501	1.83%
Construction	Total Government	71	4673	1991 \$	62,710,838	1.80%
Utilities	Total Government	14	756	2094 \$	10,335,943	0.36%
Retail Trade	Total Government	11	166	571 \$	674,916	0.28%

QCEW 3rd Quarter 2007, Greater Metropolitan Workforce Council region

Data sorted by average weekly wage as a % of totals

Industry	Ownership	Avg Establishment Nbr	Avg Employee Nbr	Avg Weekly Wage	Total Wages	% industry of total wages (by ownership totals)
Total, All Industries	Total, All Ownerships	110300	1890275	1557	\$ 21,886,763,681	100.00%
Total, All Industries	Private	106359	1667375	1544	\$ 19,401,813,372	88.65%
Total, All Industries	Total Government	3941	222899	1617	\$ 2,484,950,309	11.35%
Public Administration	Total Government	2582	89956	1171	\$ 914,409,734	36.80%
Educational Services	Total Government	1946	86927	1240	\$ 839,411,411	33.78%
Goods-Producing Domain	Private	18778	325029	1875	\$ 4,339,318,902	22.37%
Goods-Producing Domain	Total, All Ownerships	18850	329723	1876	\$ 4,402,184,403	20.11%
Manufacturing	Private	6233	226901	1910	\$ 3,109,011,229	16.02%
Manufacturing	Total, All Ownerships	6233	226901	1910	\$ 3,109,011,229	14.20%
Health Care and Social Assistance	Private	8308	241391	1519	\$ 2,528,561,646	13.03%
Health Care and Social Assistance	Total, All Ownerships	7302	221496	1597	\$ 2,406,729,847	11.00%
Finance and Insurance	Private	7557	113238	2260	\$ 2,101,817,203	10.83%
Professional and Technical Services	Private	13342	108334	2144	\$ 1,916,698,312	9.88%
Professional and Technical Services	Total, All Ownerships	13204	110766	2181	\$ 1,950,421,914	8.91%
Management of Companies and Enterprises	Private	1982	65033	2834	\$ 1,664,189,981	8.58%
Transportation and Warehousing	Total Government	315	16419	1700	\$ 208,585,436	8.39%
Management of Companies and Enterprises	Total, All Ownerships	832	59362	3076	\$ 1,609,014,144	7.35%
Retail Trade	Private	12866	203631	878	\$ 1,245,319,540	6.42%
Construction	Private	11873	89790	1885	\$ 1,173,207,416	6.05%
Retail Trade	Total, All Ownerships	12877	203797	877	\$ 1,245,994,456	5.69%
Construction	Total, All Ownerships	11944	94463	1889	\$ 1,235,918,254	5.65%
Health Care and Social Assistance	Total Government	175	9901	1694	\$ 127,913,515	5.15%
Educational Services	Total, All Ownerships	2376	103559	1688	\$ 1,028,277,193	4.70%
Accommodation and Food Services	Private	7167	163311	968	\$ 821,099,562	4.23%
Administrative and Waste Services	Private	5691	110277	1040	\$ 811,769,466	4.18%
Transportation and Warehousing	Total, All Ownerships	3122	74872	1557	\$ 867,199,666	3.96%
Public Administration	Total, All Ownerships	1596	71781	1175	\$ 866,748,785	3.96%
Administrative and Waste Services	Total, All Ownerships	4967	102931	1544	\$ 775,228,092	3.54%
Transportation and Warehousing	Private	2807	58453	1518	\$ 658,614,230	3.39%
Goods-Producing Domain	Total Government	72	4692	1982	\$ 62,865,501	2.53%
Construction	Total Government	71	4673	1991	\$ 62,710,838	2.52%
Educational Services	Private	1615	44071	1447	\$ 413,920,440	2.13%
Real Estate and Rental and Leasing	Private	5478	30613	1960	\$ 341,166,227	1.76%
Arts, Entertainment, and Recreation	Private	1352	34416	1448	\$ 278,852,882	1.44%
Professional and Technical Services	Total Government	765	3066	1856	\$ 26,457,640	1.06%
Administrative and Waste Services	Total Government	104	2741	1451	\$ 24,223,445	0.97%
Utilities	Private	151	7382	2910	\$ 140,206,559	0.72%
Utilities	Total, All Ownerships	165	8139	2837	\$ 150,542,502	0.69%
Utilities	Total Government	14	756	2094	\$ 10,335,943	0.42%
Retail Trade	Total Government	11	166	571	\$ 674,916	0.03%

Workforce Initiative Summary for Twin Cities Greater Metropolitan Region

Initiative	Mission/Objective	Timeframe	Leadership & Key Players	WIB engagement	Current Status
Allied Health Care Training	Expand enrollment and completion of skilled professionals in the Medical Laboratory and Clinical Lab fields	Project to begin in 2008	Led by Saint Paul College in partnership with Allina	Supported by several area WIBs	Funding from USDOL obtained by Saint Paul College in 3-08
	Building on earlier efforts through "Partners For Progress" this initiative is to strengthen the pipeline and quality of allied health professionals.	To begin when funding is procured in 2008.	Initiated by Hennepin County.	Initiated by Hennepin-Carver WIB.	
Universal Health Care Worker for Older Adult Services	An innovative training model designed to prepare entry level low income health care workers for a more diversified role in community and assisted living settings.	Began in summer of 2006 and scheduled to expire in June 2008. However, the partners are submitting a grant application for continued funding.	Led by the Anoka County Job Training Center with Anoka Ramsey Community College and Anoka Technical College providing the training. Minnesota Family Investment Program staff at the Job Training Center provide referrals and ongoing management of the project.	WIB approved grant application and supports the project.	Local partners and business partners are in the process of developing a grant application to MJSP for continued funding.
Customer Service Training - Steps to Success	Customized training program for low income workers with trainin focused on customer service and computer applications.	Originally funded in 2005 by MJSP this project has received funding through June 2009.	Led by the Anoka County WIB with Anoka Ramsey Community College and Anoka Technical College providing the training. Minnesota Family Investment Program staff at the Job Training Center provide referrals and ongoing management of the project.	WIB approved grant application and supports the project.	Training sessions are underway.
Metaforming / Precision Manufacturing Roundtable	Gather industry leaders in the northern/western metropolitan region to strengthen pipeline of trainees/new entrants into the field.	This effort was begun in late 2007.	Led by Central Minnesota WIB	Initiated by Central Minnesota WIB at request of area manufacturers	
Metropolitan Manufacturing Sector Initiative	Expand successful M-Powered metaforming initiative to east metro sites.	Began in 2007 and expected to continue through 2008.	Leadership: Ramsey WIB Other key players include: Anoka County WIB, Washington County WIB, Hennepin Technical College, HIREd, industry leaders	Led by Ramsey, Anoka, and Washington County WIBS for the GMWC. Interest in expanding to other GMWC WIBs	Funding from GWDC Sector Grants will run out in June 2008. Additional funding sought for continuation. Partnering with Twin West Chamber of Commerce as well.
M-Powered Plastics Expansion	Expand successful M-Powered metaforming initiative to plastics industry.	Began in 2007 and expected to continue through 2008	Leadership: M-Powered leaders, with Minneapolis and Hennepin-Carver WIBs interested in expansion.		
Robotics Academy	Building on success of a school-based robotics program, this initiative will expose more students to engineering and precision manufacturing career pathways.	This is a continuing program offered through the schools.	Initiated by Washington County WIB, with continuing leadership from Stillwater area public schools and businesses.	Washington County WIB initiated this effort.	
Stepping Up: Medical Device Assembly and Manufacturing Training	Move more low income adult jobseekers through preparation for, and entry into, medical device assembly positions.	Began in spring 2006 and expected to continue through June 2008.	Leadership: Anoka County WIB in partnership with Anoka Ramsey Community College, Minnesota Family Investment Program staff at the Job Training Center	Anoka County WIB initiated this effort.	Project is scheduled to be complete at end of June and at this time there are no plans to seek additional resources due to decline of jobs in this area.
West Metro Chamber FIRST manufacturing initiative	Gather industry leaders in the northern/western metropolitan region to strengthen pipeline of trainees/new entrants into the field.	This initiative began in 2008.	Led by Twin West Chamber of Commerce. Hennepin County WIB and GMWC are participating.	Partnering with GMWC in delivery of this initiative.	Funding obtained through DEED FIRST grant process.
Twin Cities Coalition for Construction Diversity	Create a coordinated approach to meeting industry need and jobseeker interest in a wide range of construction-related careers	Initiated in Saint Paul with St. Paul Human Rights several years ago. Ramsey focus on construction began in 2006. Minneapolis Construction Task Force began in 2007. In late 2007, efforts were combined to form a joint task force. Originally, expected a focal point of activity in 2008-10 to coincide with stadia construction.	Leadership: City of St. Paul, St. Paul Trades and Labor Assembly, Minneapolis and Ramsey WIBs. Other key players include: Construction Careers Coalition, Minneapolis Urban League, Summit Academy OIC, Goodwill/EasterSeals, WomenVenture	Led by WIB leaders and facilitated through WIB staff.	Task Force last met in late 2007